

October 4, 2013

** Submitted by e-mail to fergas@hq.doe.gov **

The Office of Fossil Energy
Natural Gas Regulatory Activities
U.S. Department of Energy
Docket Room FE-34
P.O. Box 44375
Washington, DC 20026-4375

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Re: *Excelerate Liquefaction Solutions I, LLC*
FE Docket No. 12-146-LNG - Notice of Non-material Change

Dear Sir or Madam,

This letter provides notice to the Department of Energy, Office of Fossil Energy and interested stakeholders of a change in the ownership of Excelerate Liquefaction Solutions I, LLC (“ELS”). ELS is a wholly owned subsidiary of Excelerate Energy L.P. On August 2, 2013, RWE Supply & Trading Participations Ltd., which owned a 50 percent interest in Excelerate Energy L.P., announced that it would sell its ownership interest in Excelerate Energy L.P. pending approval by the Supervisory Board of RWE, A.G., its ultimate parent. On September 19, 2013, the Supervisory Board of RWE, A.G. voted to approve the sale, and the sale was consummated on September 19.

As a result of the sale, George B. Kaiser, an individual that had a 50 percent ownership interest in Excelerate Energy L.P. individually and through Excelerate Holdings, LLC, acquired the remaining 50 percent of general and limited partnership interests that were held by RWE Supply & Trading Participations Ltd.

The change in upstream ownership will not result in a name change or any other changes relevant to the authorization pending before the Office of Fossil Energy to export liquefied natural gas to non-Free Trade Agreement nations. Nor is the change in upstream ownership anticipated to have an impact on the development of the project facilities.

Please contact me if you have any questions.

Respectfully,

/s/ Thomas E. Holmberg

Thomas E. Holmberg
Counsel for Excelerate Liquefaction Solutions I, LLC