

DOE Meeting on *BALANCING NATURAL GAS SUPPLY AND DEMAND*
Energy Policy Act Section 1818. Natural Gas Shortage Report.
December 19-20, 2005

Agenda: Monday

- 12:45 PM **Welcome and Introduction**
- Statutory Mandate, including Schedule
 - National Petroleum Council 2003 Study: Benchmark
 - Meeting Purpose and Agenda
- Mark R. Maddox, Principal Deputy Assistant Secretary, and James A. Slutz, Deputy Assistant Secretary, Department of Energy - Meeting Chair and Vice Chair*
- 1:00 PM **Roundtable Introductions** -- All Participants
- 1:30 PM **Overview of Natural Gas Market**
- "Where We Are"
 - Market Events Over Last Three Years
 - Comparison With National Petroleum Council Study Results
- Byron S. Wright, El Paso Natural Gas Company*
- 2:00 PM **Key Legislative and Regulatory Developments Over Last Three Years**
- W. Robert Keating, Commonwealth of Massachusetts and Bruce B. Henning, Energy and Environmental Analysis*
- 2:20 PM **Annual Energy Outlook 2006 and Other Recent Outlooks for Natural Gas Supply and Demand**
- Joseph Benneche and James Kendell, Energy Information Administration*
- 2:45 PM Break
- 3:00 PM **Natural Gas Demand Overview**
- Market Performance Over Last Three Years
 - Future Implications and Outlooks
 - Recommendations and Initiatives for Increasing Demand Flexibility and Efficiency
- Harlan Chappelle, Alta Mesa Resources, David J. Manning, KeySpan, and Joel Bluestein, Energy and Environmental Analysis*
- 3:30 PM **Roundtable Discussion on Natural Gas Demand** -- All Participants
- Perspectives on Recent Market Performance and Implications for the Future?
 - Prospects for Natural gas Substitutes including Synthetic Gas and Other Sources of Energy?
 - Recommendations and Initiatives for Increasing Demand Flexibility and Efficiency?
 - Conservation to Save Energy and Money?
- 5:30 PM
Adjourn

Agenda: Tuesday

9:00 AM **Welcome, Recap of Prior Day, and Introduction to Today's Schedule**

Mark R. Maddox, Principal Deputy Assistant Secretary, and James A. Slutz, Deputy Assistant Secretary, Department of Energy

Recent Department of the Interior Initiatives

R. M. "Johnnie" Burton, Acting Assistant Secretary for Land and Minerals Management, Department of the Interior

9:30 AM **Natural Gas Supply Overview**

- Market Performance Over Last Three Years and Future Implications/Outlooks
- Recommendations and Initiatives for Increasing Supply Diversity

Mark A. Sikkel and William N. Strawbridge, ExxonMobil Production Company, and Vello Kuuskraa, Advanced Resources International

10:00 AM Break

10:15 AM **Roundtable Discussion on Natural Gas Supply** -- All Participants

- Perspectives on Recent Market Performance and Implications for the Future?
- Recommendations and Initiatives for Increasing Supply Diversity?

Insights from Bobby S. Shackouls, Former National Petroleum Council Chairman, and Chairman, President and Chief Executive Officer, Burlington Resources Inc.

12:00 PM Lunch

1:00 PM **Natural Gas Infrastructure Overview**

- Market Performance Over Last Three Years and Future Implications/Outlooks
- Recommendations and Initiatives for Sustain and Enhancing Infrastructure, or Increasing Market Efficiency

Ronald L. Brown, Kinder Morgan, and Kevin R. Petak, Energy and Environmental Analysis

1:30 PM **Roundtable Discussion on Natural Gas Infrastructure** -- All Participants

- Perspectives on Recent Market Performance and Implications for the Future?
- Recommendations and Initiatives for Sustaining and Enhancing Infrastructure, or Increasing Market Efficiency?

2:45 PM Break

3:00 PM **Roundtable Discussion on Balancing Natural Gas Supply and Demand** -- All

- Highlights of Meeting Discussions, including Key Issues/Factors Affecting Supply and Demand, Challenges and Recommendations/Initiatives?
- Overarching Themes or Other Issues?

Mark R. Maddox, Principal Deputy Assistant Secretary, and James A. Slutz, Deputy Assistant Secretary, Department of Energy

4:30 PM **Closing Remarks**

Adjourn
Special Thanks to Meeting Participants